Overall Macro Scenario
Mega trends – System Evolution

FROM THE TRADITIONAL SYSTEM…

Centralized Generation

One-way system & Regional structures

Consumers

…TO A COMPLEX AND INTEGRATED SYSTEM

Distributed Generation
Prosumers

Renewables
Multi-directional System
Cross-borders flows
Storage

Grids pivotal role confirmed
Acceleration on grid investments is the enabling factor for the energy transition.

Source: World Energy Outlook, IEA 2017